

GERRY WEBER

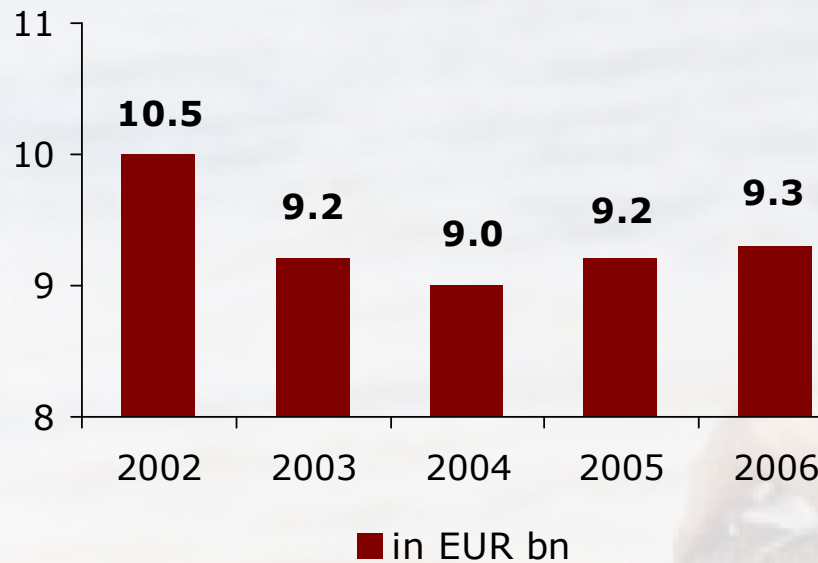
**Welcome to the 2007
Annual General Meeting**

Fiscal Year 2005/2006: Summary

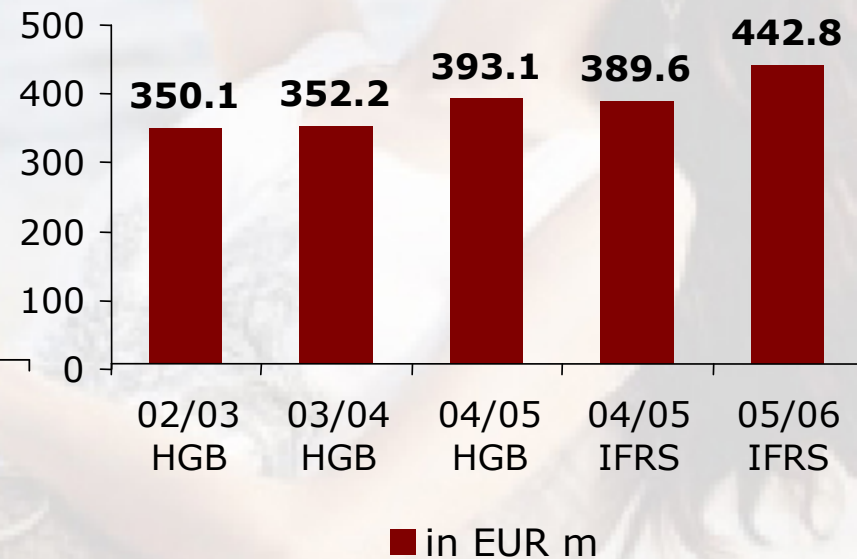
- New sales and earnings records
- Good progress on the way to becoming an international fashion and lifestyle company with vertical structures
- Own retail revenues up to EUR 60 million
- Optimisation of cost structure
- Creation of 205 new jobs in Germany

Fiscal Year 2005/2006: Sales development

Sales of the German
textile industry



Group sales
GERRY WEBER

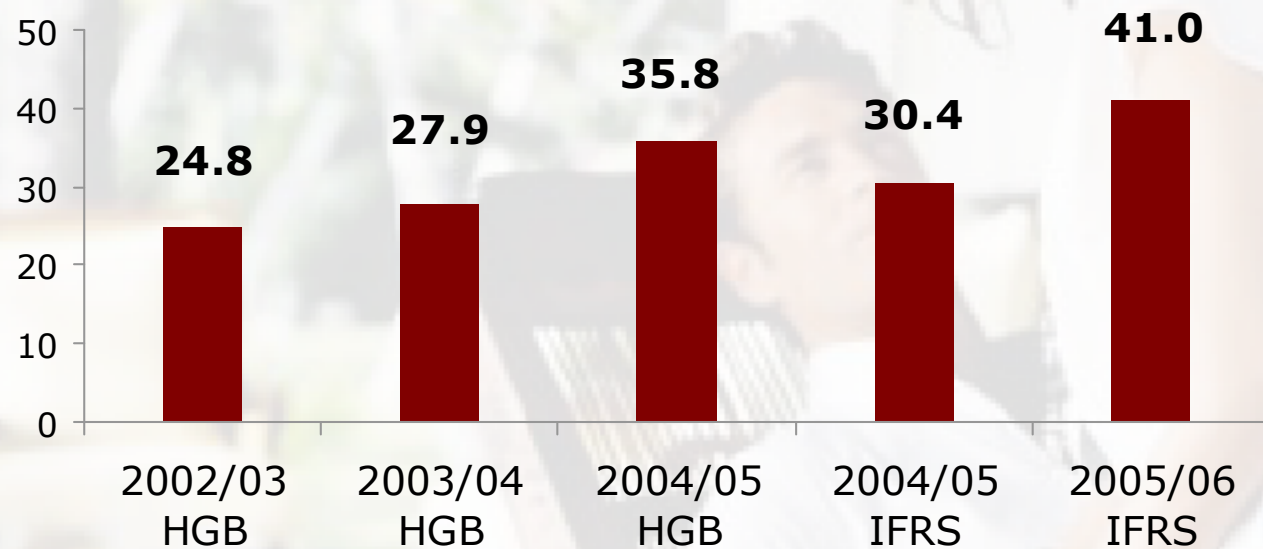


Source: Statistisches Bundesamt

GERRY WEBER

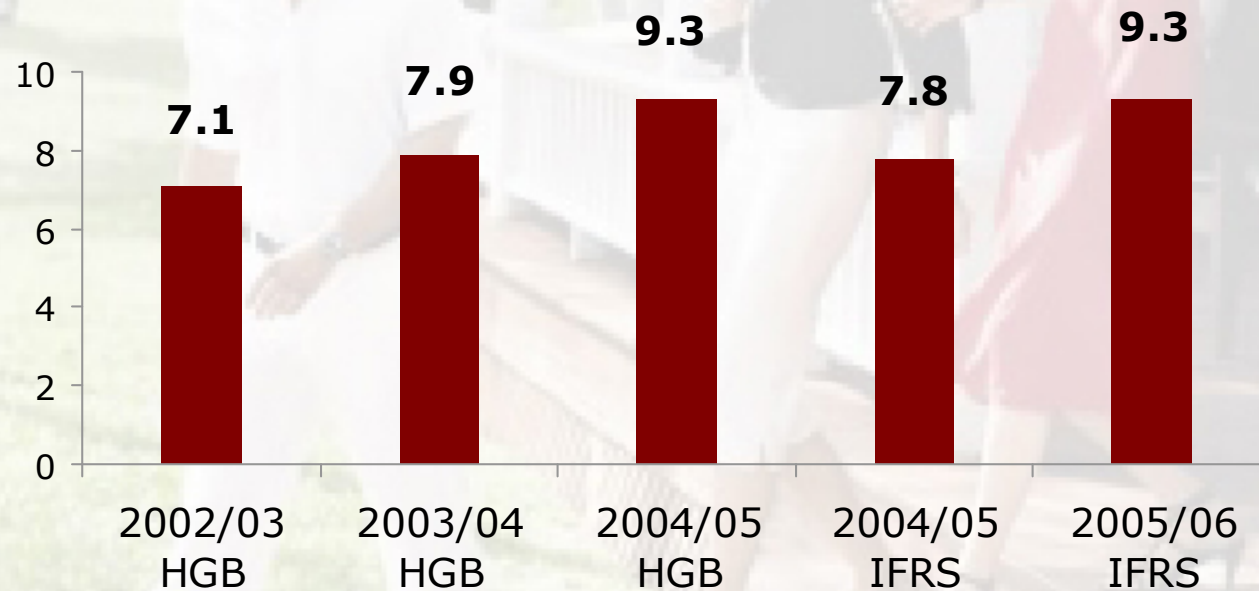
Fiscal Year 2005/2006: Earnings situation

EBIT in EUR m



Fiscal Year 2005/2006: Development of the EBIT margin

EBIT margin in %



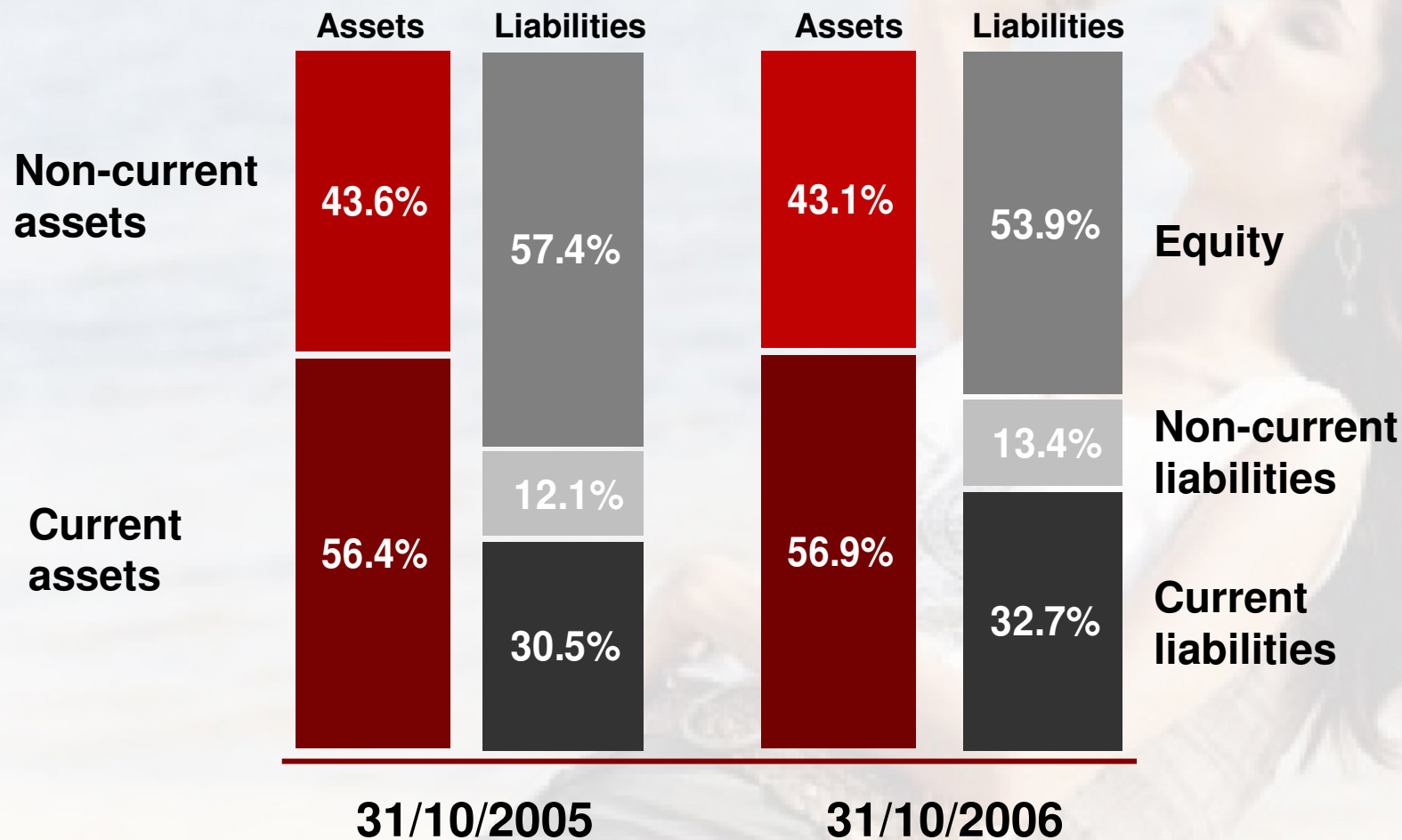
Fiscal Year 2005/2006: Key business figures

EUR m	2004/2005	2005/2006
Sales	389.6	442.8
- Germany	240.6	257.6
- International	149.0	185.2
EBITDA	36.2	48.2
EBIT	30.4	41.0
EBT	26.9	36.5
Profit for the year	16.0	21.1
Headcount (31/10)	1,647	1,881

Fiscal Year 2005/2006: Income statement – key figures

in %	2004/2005	2005/2006
Cost of materials ratio	57.2	55.6
Personnel expense ratio	13.2	13.2
EBITDA margin	9.3	10.9
EBIT margin	7.8	9.3
EBT margin	6.9	8.3
Tax ratio	40.6	42.4

Fiscal Year 2005/2006: Group balance sheet structure



Fiscal Year 2005/2006: Value added statement

in EUR m	2004/2005	2005/2006
Group performance:		
- Sales revenues	389.6	442.8
- Inventory changes	2.4	7.9
- Other interest and income	8.7	9.1
	400.7	459.8
Less purchased materials and services:		
- Cost of materials	225.3	254.3
- Depreciation	5.8	7.2
- Other operating expenses	87.3	98.3
	318.4	359.8
Value added (ratio 20%)	82.3	100.0

Fiscal Year 2005/2006: Key figures per share

in EUR per share	2004/2005	2005/2006
DVFA earnings	0.69	0.92
Cash flow	1.43	1.90
Dividend	0.40	0.40

Fiscal Year 2005/2006: Development of brand sales

- Percentage of sales:
 - GERRY WEBER 66.6%
 - TAIFUN-Collection 25.2%
 - SAMOON-Collection 7.3%
- Increase of number of retail customers and of retail space per customer
- Stronger growth than the market
- All brands clearly positioned
- Protection against price-aggressive competitors

Fiscal Year 2005/2006: Development of the licensing business

- Indispensable complement to GERRY WEBER brand universe
- Sharper brand profile
- Constantly growing contribution to sales and earnings
- Licensing revenues of EUR 1.0 million
- Doubling of licensing revenues in three years
- GERRY WEBER Men: access to new target group and increased flexibility of the store concept

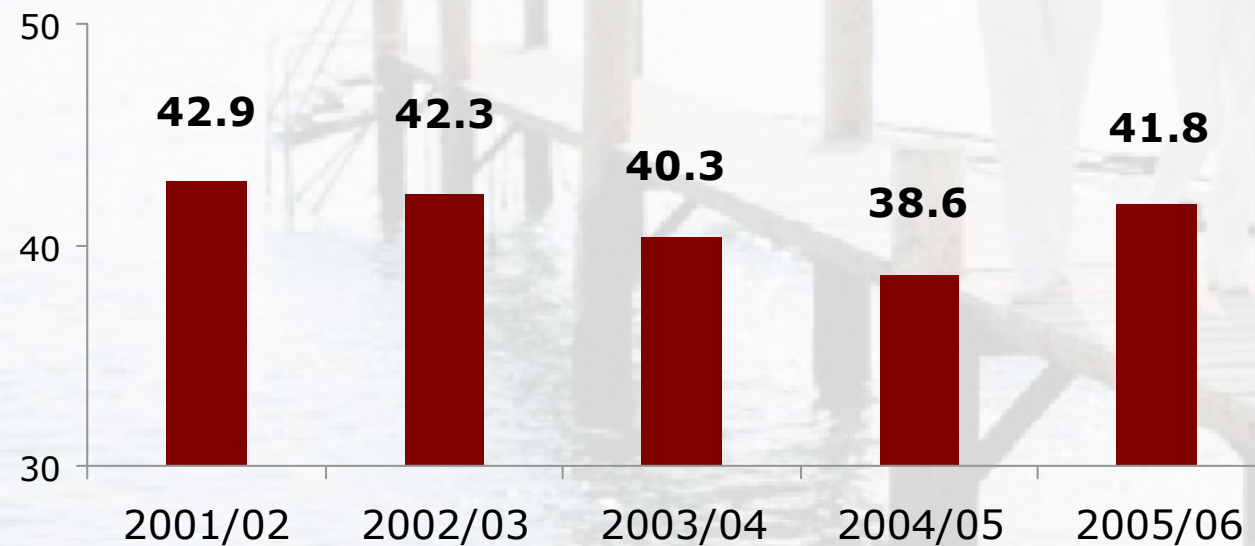


Fiscal Year 2005/2006: Development of retail activities

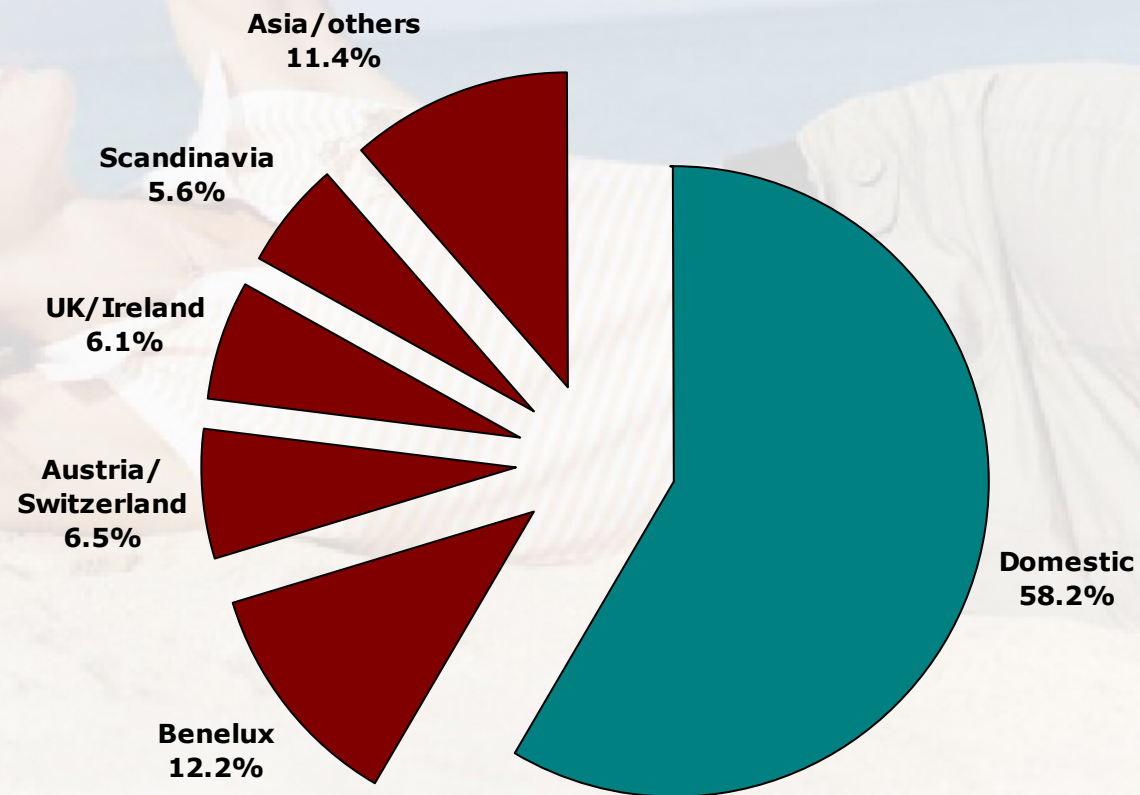
- Increased independence from wholesale segment
- Exceptional position in the market
- Sales increase of almost 50%
- At present 147 HOUSES OF GERRY WEBER
 - 52 own
 - 95 in franchise
- Distribution system that can be flexibly adapted to location and space

Fiscal Year 2005/2006: Development of export share

Export share in %



Fiscal Year 2005/2006: Key export countries



Fiscal Year 2006/2007: Development of the 1st quarter

- Sales up 10.5%
- Brand sales up 8.9%
- Retail revenues up 135.2%
- EBIT up 13.4%
- Incoming orders Spring/Summer 2007 up 12.4% and Autumn/Winter 2007/2008 up 13.5%

Outlook

- 2006/2007: Sales growth to approximately EUR 500 million, double-digit EBIT margin
- 2007/2008: double-digit growth of sales and profits
- Active expansion of retail activities
- Optimisation of internal processes, sourcing of new procurement markets and outsourcing of services
- Doubling of sales revenues over the next five years with EBIT margin up to approximately 15%

GERRY WEBER

**Annual General Meeting
2007**